

ROHIT AGARWAL

Flat No - 126, Regal Co-Op Housing Society (Star Apartment), Sector-9, Rohini, Near Sanjeev Dahiya Government School,
Sector -9, North West Delhi, Delhi - 110085

To,

The Book Running Lead Manager

Shannon Advisors Private Limited
902, IX Floor, New Delhi House,
27 Barakhamba Road, Connaught Place,
Central Delhi, New Delhi, Delhi, India, 110001

The Board of Directors

Shivchem Agro Limited
Unit No. 703, 704, Amba Tower,
Plot No.2, Community Centre,
D.C Chowk, Sector-9, Rohini sec-11,
North West Delhi, Delhi, India, 110085

Dear Sir,

I, **Rohit Agarwal**, Promoter of the Company, do hereby give my consent for inclusion of my name in the capacity of Promoter in the Draft Red Herring Prospectus to be filed with Stock Exchange and the Red Herring Prospectus/ Prospectus to be filed with the Registrar of the Companies and thereafter file with Securities and Exchange Board of India ("SEBI") and the Stock Exchange and in any other offer-related documents (collectively, the "Offer Documents").

I authorize "**Shivchem Agro Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchanges/ Registrar of Companies, pursuant to the provisions of Section 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Rohit Agarwal
Address:	Flat No - 126, Regal Co-Op Housing Society (Star Apartment), Sector-9, Rohini, Near Sanjeev Dahiya Government School, Sector -9, North West Delhi, Delhi - 110085
Telephone No.:	+91 82407 29925
Email ID:	rohit.agarwal@shivchemagro.in

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Issue strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the "Book Running Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

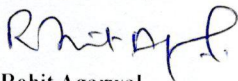
This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material and may be shared by the Company with the Book Running Lead Manager and the Legal Advisor appointed by the Company and the Book Running Lead Manager in relation to the Issue.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue, which will be available for public for inspection from date of the filing of the Draft Red Herring Prospectus until the Issue Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Book Running Lead Manager in connection with the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



Rohit Agarwal
Promoter

Date: September 25, 2025

Place: New Delhi